

Pre-Approval Worksheet

Prepare your finances before meeting a lender

Income & Employment

Gross annual household income: \$ _____

Employment status: _____

Length at current job: _____

Savings & Assets

Total available down payment: \$ _____

Additional savings for closing costs: \$ _____

RRSP/Home Buyers' Plan amount: \$ _____

Monthly Debts

Car payment: \$ _____

Student loans: \$ _____

Credit cards (minimums): \$ _____

Other loans: \$ _____

Estimated Budget

Target maximum home price: \$ _____

Desired monthly mortgage payment: \$ _____

Estimated property taxes/month: \$ _____

Estimated utilities/month: \$ _____

Documents to Gather

- ☐ Recent pay stubs (last 2-3)
- ☐ T4s or Notice of Assessment (2 years)
- ☐ Bank statements (last 90 days)
- ☐ Employment letter
- ☐ ID and proof of down payment source